

CROP CONDITION & DEVELOPMENT STAGES

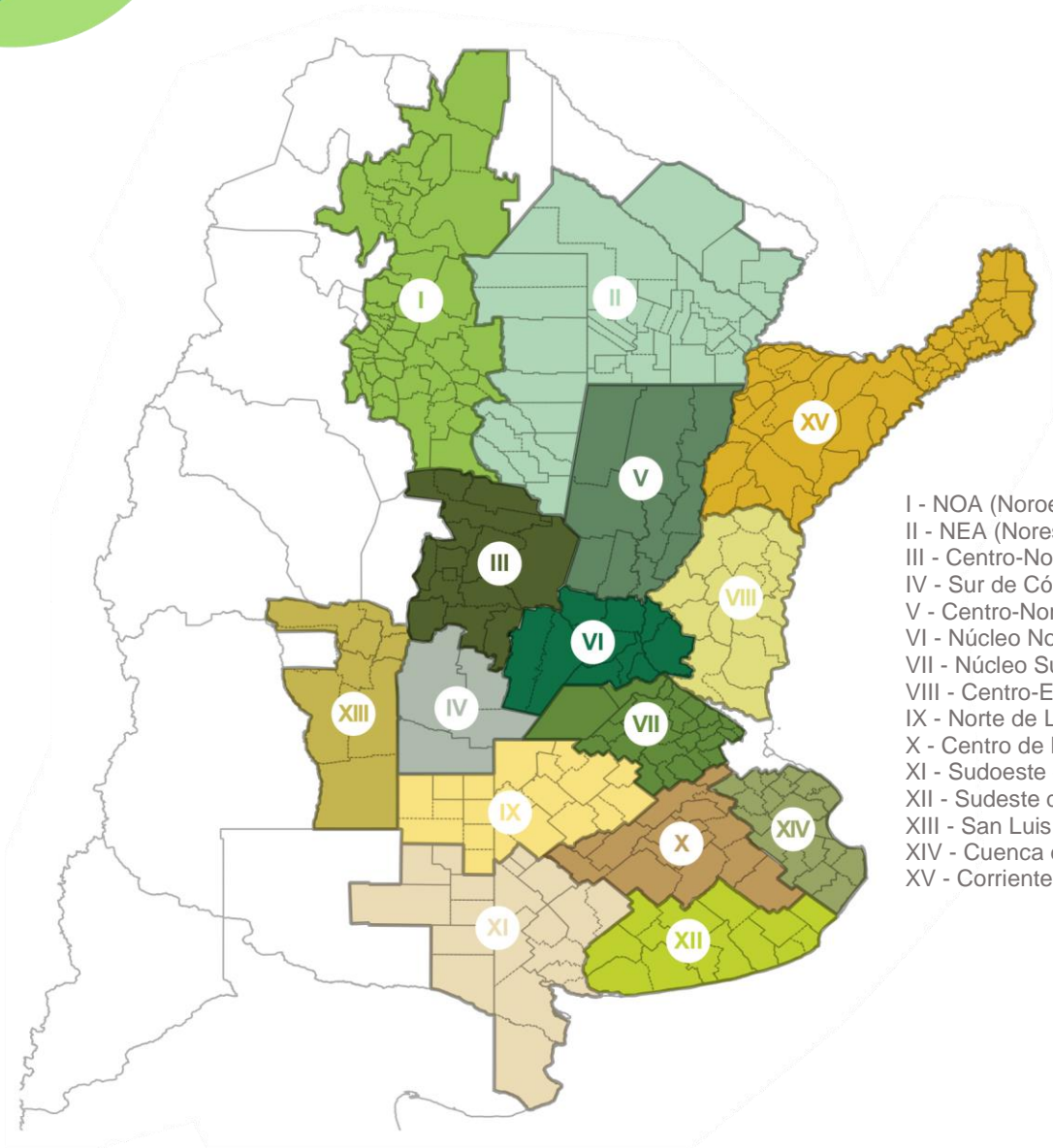
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2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through October 24, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Early Corn

Early Corn Planted: as of October 24, 2018

Regions	October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	-	-	-	-
III Ctro N Cba	100,0	89,0	97,0	87,2
IV S Cba	100,0	96,0	98,0	82,4
V Ctro N SFe	100,0	100,0	100,0	92,0
VI Núcleo Norte	100,0	97,0	100,0	91,6
VII Núcleo Sur	100,0	98,0	100,0	92,1
VIII Ctro E ER	100,0	100,0	100,0	100,0
IX N LP-OBA	90,0	93,0	95,0	87,2
X Ctro Bs As	80,0	80,0	84,0	77,0
XI SO BA-S LP	55,0	40,0	70,0	42,6
XII SE BA	40,0	20,0	42,0	33,4
XIII San Luis	100,0	100,0	100,0	66,2
XIV Cuenca Sal	85,0	75,0	90,0	69,6
XV Others	100,0	95,0	100,0	100,0
National	60,6	59,4	62,7	56,4

Early Corn Condition: as of October 24, 2018

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	-	-	-
II NEA	-	-	-	-	-
III Ctro N Cba	2,5	23,3	50,1	23,7	0,4
IV S Cba	0,8	20,2	58,0	21,0	-
V Ctro N SFe	1,0	10,1	32,5	53,4	3,0
VI Núcleo Norte	1,0	15,5	55,1	25,3	3,1
VII Núcleo Sur	1,3	14,1	43,2	37,4	4,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	1,5	26,4	49,0	21,2	1,9
X Ctro Bs As	33,1	34,1	20,4	10,6	1,8
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	5,3	44,1	38,5	12,1	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	3,5	20,0	46,4	27,3	2,7
Nat.Oct. 25, 2017	-	2,4	23,0	67,4	7,2

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of October 24, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	10,8	70,1	19,1	-	-
IV	S Cba	18,3	64,3	17,4	-	-
V	Ctro N SFe	3,8	67,5	25,5	3,2	-
VI	Núcleo Norte	6,8	60,8	29,9	2,5	-
VII	Núcleo Sur	1,8	47,7	48,6	1,9	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	17,4	61,7	18,4	2,5
X	Ctro Bs As	-	8,5	57,1	18,9	15,5
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	23,7	65,2	11,1	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		5,2	45,4	41,1	6,2	2,1
Nat.Oct. 25, 2017		-	5,6	41,5	30,3	22,6

Early Corn Leaf Development: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	98,1	100,0	82,0
VI	Núcleo Norte	100,0	76,4	87,4	82,4
VII	Núcleo Sur	91,7	61,8	82,0	78,3
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	62,0	22,1	43,1	37,4
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		47,8	33,4	43,6	44,3

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Planted: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	15,0	13,4	14,6	11,7
IV	S Cba	20,0	19,2	19,6	22,7
V	Ctro N SFe	35,0	35,0	35,0	32,6
VI	Núcleo Norte	85,0	84,4	87,0	72,7
VII	Núcleo Sur	80,0	83,3	85,0	71,0
VIII	Ctro E ER	60,0	60,0	60,0	62,0
IX	N LP-OBA	45,0	46,5	47,5	46,2
X	Ctro Bs As	32,0	36,0	37,8	41,2
XI	SO BA-S LP	33,0	20,0	35,0	29,8
XII	SE BA	24,0	10,0	21,0	26,0
XIII	San Luis	20,0	20,0	20,0	13,3
XIV	Cuenca Sal	34,0	33,8	40,5	41,1
XV	Others	40,0	95,0	100,0	38,0
National		32,8	32,6	34,4	32,3

Sunflower

Sunflower Planted: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	64,0
IV	S Cba	30,0	55,0	70,0	30,4
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	92,0	98,0	100,0	60,6
VII	Núcleo Sur	25,0	35,0	50,0	29,0
VIII	Ctro E ER	85,0	95,0	100,0	81,0
IX	N LP-OBA	14,0	18,0	26,0	32,0
X	Ctro Bs As	12,0	11,0	30,0	38,0
XI	SO BA-S LP	8,0	5,0	22,0	17,6
XII	SE BA	10,0	12,0	25,0	22,8
XIII	San Luis	15,0	20,0	20,0	33,0
XIV	Cuenca Sal	25,0	35,0	44,0	44,0
XV	Others	100,0	100,0	100,0	69,0
National		44,6	47,8	56,0	48,3

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Condition: as of October 24, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	3,0	21,0	49,0	27,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	5,0	11,0	30,0	49,0	5,0
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	5,0	38,0	44,0	13,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	5,0	74,0	21,0	-
XII	SE BA	-	19,0	71,0	10,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	3,0	13,0	40,0	44,0	-
XV	Others	-	-	-	-	-
National		1,5	8,4	34,9	42,1	13,2
Nat.Oct. 25, 2017		0,2	11,7	18,0	58,9	11,2

Sunflower Moisture Condition: as of October 24, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	3,0	22,0	54,0	21,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	5,0	49,0	41,0	5,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	18,0	52,0	27,0	3,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	21,0	54,0	25,0	-
XII	SE BA	6,0	31,0	38,0	25,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	5,0	12,0	44,0	39,0	-
XV	Others	-	-	-	-	-
National		4,1	29,9	47,2	18,2	0,6
Nat.Oct. 25, 2017		-	35,8	32,6	14,8	16,9

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Leaf Development: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	99,0	100,0	98,0
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	11,0	2,0	12,0	10,2
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	5,0	-	2,0	1,6
XII	SE BA	8,0	-	2,0	3,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	7,0	-	6,0	8,2
XV	Others	-	-	-	-
National		42,9	39,4	42,1	33,6

Sunflower Flowerbud Stage: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	60,0	48,0	61,0	53,6
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	29,0	18,0	32,0	30,8
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		17,4	13,9	19,2	13,4

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Sunflower Flowering Stage: as of October 24, 2018

Regions	October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	16,0	11,0	27,0	22,8
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	-	-	-	1,0
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	3,5	2,6	6,3	4,2

Sunflower Seed Development: as of October 24, 2018

Regions	October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	-	-	15,0	4,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	-	-	-	-
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	-	-	3,5	0,7

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Condition: as of October 24, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	11,0	37,0	43,0	9,0	-
II	NEA	5,0	8,0	39,0	31,0	17,0
III	Ctro N Cba	6,0	37,0	42,0	11,0	4,0
IV	S Cba	8,0	53,0	37,0	2,0	-
V	Ctro N SFe	11,0	23,0	33,0	30,0	3,0
VI	Núcleo Norte	24,0	38,0	29,0	9,0	-
VII	Núcleo Sur	3,0	8,0	46,0	37,0	6,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	9,0	37,0	51,0	3,0
X	Ctro Bs As	6,0	12,0	17,0	49,0	16,0
XI	SO BA-S LP	-	6,0	45,0	41,0	8,0
XII	SE BA	-	13,0	31,0	50,0	6,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		7,1	21,7	36,5	29,1	5,5
Nat.Oct. 25, 2017		4,5	12,5	22,3	38,5	22,2

Wheat Moisture Condition: as of October 24, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	28,0	29,0	24,0	19,0
II	NEA	-	25,0	51,0	24,0	-
III	Ctro N Cba	8,0	66,0	22,0	4,0	-
IV	S Cba	34,0	54,0	12,0	-	-
V	Ctro N SFe	14,0	52,0	30,0	4,0	-
VI	Núcleo Norte	17,0	53,0	28,0	2,0	-
VII	Núcleo Sur	6,0	35,0	41,0	18,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	19,0	58,0	20,0	3,0
X	Ctro Bs As	-	13,0	19,0	44,0	24,0
XI	SO BA-S LP	3,0	26,0	52,0	19,0	-
XII	SE BA	11,0	26,0	46,0	17,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		9,0	37,2	35,7	15,2	2,9
Nat.Oct. 25, 2017		3,4	12,3	40,8	27,6	15,8

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Wheat Steam Extension: as of October 24, 2018

Regions	October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	100,0	100,0	100,0
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	98,0	100,0	100,0	99,6
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	91,0	79,0	94,0	98,2
X Ctro Bs As	77,0	77,0	91,0	93,2
XI SO BA-S LP	61,0	68,0	81,0	86,2
XII SE BA	63,0	80,0	92,0	82,2
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	90,1	92,1	96,6	95,5

Wheat Heading: as of October 24, 2018

Regions	October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	100,0	100,0	100,0
III Ctro N Cba	75,0	77,0	92,0	90,0
IV S Cba	56,0	70,0	86,0	75,8
V Ctro N SFe	93,0	72,0	85,0	97,6
VI Núcleo Norte	69,0	89,0	100,0	86,2
VII Núcleo Sur	55,0	60,0	72,0	74,0
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	35,0	34,0	48,0	66,0
X Ctro Bs As	25,0	39,0	52,0	51,4
XI SO BA-S LP	19,0	25,0	39,0	45,2
XII SE BA	10,0	31,0	44,0	43,6
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	57,0	64,2	75,5	72,8

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Wheat Ripening: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	82,0	73,0	88,0	75,0
II	NEA	65,0	56,0	69,0	67,0
III	Ctro N Cba	20,0	17,0	32,0	33,8
IV	S Cba	4,0	3,0	19,0	20,6
V	Ctro N SFe	48,0	19,0	35,0	51,2
VI	Núcleo Norte	25,0	9,0	23,0	37,4
VII	Núcleo Sur	8,0	-	6,0	15,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	10,6
X	Ctro Bs As	-	-	-	6,8
XI	SO BA-S LP	-	-	-	8,6
XII	SE BA	-	-	-	6,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		21,0	14,4	23,4	26,8

Wheat Mature: as of October 24, 2018

Regions		October 25, 2017 %	October 17, 2018 %	October 24, 2018 %	2013/2018 Average %
I	NOA	60,0	45,0	61,0	45,4
II	NEA	31,0	30,0	43,0	40,6
III	Ctro N Cba	-	-	-	9,0
IV	S Cba	-	-	5,0	3,4
V	Ctro N SFe	15,0	3,0	10,0	21,6
VI	Núcleo Norte	5,0	-	-	6,2
VII	Núcleo Sur	-	-	-	1,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	0,6
X	Ctro Bs As	-	-	-	1,2
XI	SO BA-S LP	-	-	-	0,8
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		7,5	5,4	8,3	8,2